Apryse x Salesforce:
Simplify and Connect Your CRM Workflows

Salesforce is a powerful CRM, helping your teams manage leads, track customer interactions, and automate tasks, all in one place. But sales runs on documents, from product and service information, to proposals, contracts and invoices. With Apryse document processing capabilities integrated with Salesforce, you enable powerful document generating, viewing, collaborating, signing, and editing capabilities in Salesforce – no server-side dependencies required.

Unlock the full potential of document processing in Salesforce.

AVOID

❌ **Security vulnerabilities** caused by ad-hoc workflows and third-party servers	❌ **Unnecessary external applications**	❌ **Duplicated effort and costly errors** caused by fragmented workflows	❌ **Costly Saas subscriptions**

GAIN:

Best in Class PDF and Microsoft Office Capabilities Seamlessly integrate PDF and MS Office functionality into Salesforce for intuitive enhanced document management.

All You Need, All in Salesforce End the need for server-side dependencies or external apps with robust document generation, viewing, signing, and editing directly in Salesforce.

Efficient Document Creation Save time and effort on document generation by automatically populating forms with Salesforce customer data.

Seamless Document Workflows Effectively bring document workflows back into Salesforce using the out-of-the-box solution, or add capabilities with the Lightning App Builder.

Better Together | Explore how the Apryse Salesforce integration makes document creation and management more efficient, secure, scalable and cost-effective.

Visit apryse.com/capabilities/integrations/salesforce

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